



# EUROGOLD

L I M I T E D

(ACN 009 070 384)

23 July 2008

ASX Symbol "EUG"

## ASX ANNOUNCEMENT

On 3 July 2008, Eurogold lodged a Prospectus at ASIC and ASX for a non-renounceable pro-rata rights issue ('Prospectus').

The closing date in the Prospectus timetable has been extended to allow Eurogold to issue a supplementary prospectus giving further information, which has recently come to the attention of Eurogold, as to the entities who may receive a relevant interest in Eurogold from the proposed sub-underwriting arrangements.

Below is a copy of the revised timetable:

Sign Mandate letter for underwriting rights issue	12 June 2008
Announcement of Rights Issue and lodge Appendix 3B	24 June 2008
Lodgement of Prospectus with ASIC and ASX	27 June 2008
Send Notice of Meeting to Shareholders to consolidate share capital (10 for 1 basis)	1 July 2008
Company sends letter to Shareholders containing information required by Appendix 3B	1 July 2008
Existing Shares quoted on an "ex" basis	2 July 2008
Record date for determining entitlements	8 July 2008
Prospectus and Entitlement and Acceptance Form despatched to Eligible Shareholders	11 July 2008
Announce to ASX that prospectus has been sent to shareholders	11 July 2008
Shareholder Meeting	4 August 2008
<b>Closing Date</b>	<b>1 September 2008</b>
Shares quoted on a deferred settlement basis	2 September 2008
Date for allotment and issue of the Shares	3 September 2008
Date for dispatch of holder statements (pre consolidation basis)	8 September 2008
Anticipated date of commencement of Shares trading	9 September 2008
Record Date for share consolidation	17 September 2008
Despatch of revised holding statements	25 September 2008

Eurogold is currently preparing the supplementary prospectus and intends to lodge it at ASIC and ASX as soon as possible and will send the same to eligible shareholders shortly.

**Pauline Collinson**  
Company Secretary