

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

In: Company Name/Scheme Eurogold Limited

ACN/ARSN 58-009-070-384

1. Details of substantial holder(1)

Name Sun Hung Kai Investment Services Ltd. (Client Katong Assets Ltd.)
ACN/ARSN (if applicable) A/C)There was a change in the interests of the
substantial holder on 20/10/09
The previous notice was given to the company on 29/0708
The previous notice was dated 29/0708

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when first required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	46,438,100	7.26%	4,812,810	7.53%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was first required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
20/10/09	SHKIS	Market Purchase *	A\$48,820	Ordinary Shares	Katong Assets Ltd

* 10:1 Share Consolidation

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (9)	Class and number of securities	Person's votes
SHKIS Ltd	SHKIS Ltd	Katong Assets Ltd	As Custodian for Katong Assets Ltd.	Ordinary Shares	4,812,810

5. Changes in association

The persons who have become associates (7) or ceased to be associates of, or have changed the nature of their association (8) with, the substantial holder in relation to voting interests in the company or its associate as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SHKIS Katong Assets Ltd	12/F, Citic Tower, 1 Tin Mei Avenue, Central, HK Rm 4125-28, Sun Hung Kai Centre, 30 Harbour Rd, Wanchai, Hong Kong

Signature

Lin Xu Ming Director

For and on behalf of
KATONG ASSETS LIMITED

date 21/10/09

Authorized Signature(s)

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relationships by a company and its related corporations, or the manager and board of a company trust, the names could be included in an addressee to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to as significant holders as a group only named group, if the membership of such a group, with the names and addresses of members is already set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "related interests" in sections 603 and 611(4) of the Corporations Act 2001.
- (4) The voting shares of a company or its associate class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or relevant class(es) of shares.
- (6) To be regarded as:
 - (a) any relevant agreement if it confers advantages because of which the company or its associate, or itself, if sub-section 611(4) applies, a copy of any document relating to it is filed in any relevant agreement, and is witnessed by the person giving full and correct details of any contract, scheme or arrangement, must accompany the form, together with a written statement detailing the nature, scope or management, and
 - (b) any participation in the exercise of a power to exercise control in respect of either or both classes of the company's or its associate's securities in which the relevant interest relates to a company regulated by the particular provisions of section 603(1) of the Corporations Act 2001.
- (7) See the definition of "relevant agreement" in section 603 of the Corporations Act 2001.
- (8) Details of the circumstances that relate to any such change may be included in any relevant agreement or other document that is required to be filed in accordance with the provisions of the Corporations Act 2001. Details need not be included if the change is otherwise of a nature, legal or of a contingency that is not included or may be included in full in the statement, whether or not it is relevant in relation to the agreement, and they do not pertain to the present form where the relevant interest was acquired.
- (9) If the substantial holder ceases to hold the identity of the person(s) of the same class(es) of securities because of a relevant event, this event.
- (10) See details of any agreement, or the present or proposed, or any change in that, which relates to the securities in question.